Aceindus IT Training

Microsoft Power BI

Scope Topic

Introduction to Power BI and Power BI Products. Also, pricing

of Power BI

Introduction Installing Power BI desktop and sign-in to Power BI app service from

Desktop

- 3. Explore the Power BI Desktop panels
- i. Options window (left to Home Menu) ii. Top Ribbon with different data sources
- ii. Left side vertical panel iv. Right side vertical panels (Visualizations, Fields)

Data Cleansing

- 4. Explore all the data sources and connecting to excel file, text file, folder source, sql server database
- 5. What is Load and edit? Can we do edit after loading to the model?
- 6. HOME ribbon
- I) Choose & Remove columns ii) Keep & remove rows iii) Remove duplicates & Error rows
- iv) Sorting v) Split column (by delimiter / by no. of characters)

Desktop

- vi) Group by vi) data type change
- vii) First row as headers viii) Replace values ix) Merge queries & Append Quires

Transform ribbon

- i) Transpose, Reverse and Count Rows ii) Fill iii) Pivot and Unpivot iv) Format
- v) Merge columns and Extract vi) statistics / standard/ Scientific
- / Trigonometry / Round/ Information vi) Date/ Time / Duration

Add Custom columns / Index column \Quad Add Column ribbon View ribbon

- i) Query settings ii) Advanced editor iii) Formula bar (M-Ouery)
- iv) Mono spaced v) Show whitespace

Left / RightPanels

Table and options(i) Left side vertical panel (Queries)

Properties and Applied steps with gear iconsôii) Left side

vertical panel (Query settings)

7. How to load the cleansed and transformed data to the data model (Close and Apply option)?

Data Modelling

8. What is relationship window and Data window from Left side vertical panel

Explore Table properties and Field properties 9. Relationship window

& manage relationships from ribbon

Explore the field properties from the right side vertical panel (Fields) Data window

Difference between new measure & New columns

- 10. Create multiple measures and columns with DAX functions Reports
- 11. What is reports windows from Left side vertical panel and explore the options of reports window

New page, visuals, Text box, image, shapes and page view◊i. Top ribbon with report options

Rename, hide/Unhide, delete, Hierarchy and filters\(0)ii. Right side panel(Fields options)

around 25+ styles with formatting options◊(Visualizations)

- 12. Different report styles and apply formatting options
- i. Table, Matrix, Card, Multi row card,
- ii. Bar charts, Line charts
- iii. Dual style charts (Line and bar)
- iv. Pie charts, Donut charts, Tree maps and geographical maps (Globe and Filled Map)
- v. Scatter plot, Funnel, Gauge, KPI and Slickers.
- vi. R based charts
- 13. After adding 4 visuals to page, explore the below options Format painter (i. Ribbon (Home)

Edit interactions, Align, distribute and bring forward, send backward\io ii. Ribbon (Format)

Focus mode, sort by, export dataôiii. Visual options

- 14. How to create drilldown charts?
- **App Service**
- 15. How to publish the files Power BI App service and what are the options while publishing?
- 16. Explore Power BI App service window with top ribbon and panels
- 1. Full focus mode with print option while in focus mode option◊i. Top black ribbon

Content packs, settings, gateways, Dev tools and embed code◊2. Gear icon

- 3. Downloads, support, feedback and account info
- 1. Add widget (Web content, image, video and Textbox)\ii.

white ribbon under black ribbon

2. Share

Duplicate / print / refresh/ featured dashboard $\lozenge 3...$ provide business question, answered in a report format $\lozenge iii.$ question bar below white ribbon $\lozenge iv.$ Left side ribbon (from bottom)

- 1. Datasets: Explore data set options
 - 1. Types of gateways and what are those?

Gateways

2. refresh the data from on-premise to Cloud App service

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